## **Contacts and Resources**

Who/what	Contact info/Question type
Retirement Center	<ul> <li><u>http://retirement.berkeley.edu</u>; Email: <u>ucbrc@berkeley.edu</u></li> <li>101 University Hall (2199 Addison Street), Berkeley, Ca, 642-5461 Fax: (510) 643-1460,</li> <li>Director: Cary Sweeney, <u>cary.sweeney@berkeley.edu</u></li> <li>Serves all UC retirees, including campus, LBNL and UCOP and employees planning for retirement;</li> <li>Offers lecture series for retirees; Provides services to connect retirees to campus (bmail service, parking passes); Admin support to Associations and Emeriti Academy</li> </ul>
Office for Faculty Equity & Welfare	<ul> <li><u>http://ofew.berkeley.edu/welfare/retirement</u></li> <li>200 California Hall, MC #1500 Berkeley, CA 94720-1500, Phone: 510-642-1935, Email:</li> <li><u>ofew@berkeley.edu</u>; Sam Davis, Retirement Faculty Liaison, <u>sdavis@berkeley.edu</u>, personal phone</li> <li>510-712-0045; Pathway to Retirement Option, Emeriti Privileges. Professor of the Graduate School</li> </ul>
Emeriti Departmental Representatives	https://retirement.berkeley.edu/node/557/ Departmental Emeriti Representatives aim to: foster communications on important issues between emeriti, departments, and the Office of Faculty Equity and Welfare; and engage emeriti in campus activities, making visible the contributions of emeriti
Emeriti Association	https://retirement.berkeley.edu/ucbea; Email: emeriti@berkeley.edu The UC Berkeley Emeriti Association (UCBEA) is an official support group of UCB, serving as an active advocate of Emeriti interests and acting through campus and systemwide organizations, such as the Council of University of California Emeriti Associations (CUCEA), and the UCB Academic Senate Faculty Welfare Committee, giving emeriti a voice in many decisions made on Campus and at the Office of the President. All Emeriti are automatic members of the Association there are no membership dues.
Emeriti Academy	https://emeritiacademy.berkeley.edu/; Email: emeritiacademy@berkeley.edu 101 University Hall (2199 Addison Street), Berkeley, Ca, 642-5461 Fax: (510) 643-1460, Program Manager: Sigrid Mueller, <u>sigridmueller@berkeley.edu</u> ; Interdisciplinary activities among emeriti across campus; mentoring students, collaborative teaching and research to benefit the community and campus. To be a member of the Academy, emeriti are invited to fill out a simple form.

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Retirement Administration Service Center (RASC)	P.O. Box 24570, Oakland, CA 94623-1570 Monday–Friday, 8:30 a.m.–4:30 p.m. (PT) 1-800-888-8267; Fax: 1-800-792-5178 Online contact form: <u>http://ucnet.universityofcalifornia.edu/contacts/rasc.html</u> Retiree pension and health care plans questions; Medicare enrollment process; Retirement counseling and questions (Counselor assigned after you submit " <u>Request for Retirement</u> <u>Initiation Packet</u> ")
UC Retirement Savings Program (Fidelity Retirement Services)	<ul> <li><u>http://netbenefits.com</u> (Retirement Savings Program balances)</li> <li>1-866-682-7787 (Call to arrange one-on-one counseling)</li> <li>Tax-deferred 403(b) Plan; 457(b) Deferred Compensation Plan; Defined Contribution Plan;</li> <li>Election changes, fund exchanges, rollovers, one-on-one counseling</li> </ul>
UCnet	http://ucnet.universityofcalifornia.edu/Handbooks, forms, factsheets (e.g. Retirement Handbook; Medicare fact sheet, Request for Retirement Initiation Packet)http://myucretirement.com Retirement Review and Readiness Score (personal statement of monthly retirement income), classes and one-on-one counseling (Fidelity)UC Retirement At Your Service (UCRAYS) – pension balance estimates and calculator https://retirementatyourservice.ucop.edu/UCRAYS/Account/LoginE?ReturnUrl=%2fUCRAYSGetting help with UC Retirement At Your Service (UCRAYS) https://ucnet.universityofcalifornia.edu/retirees/ucrays-how-to-guide.html
UC Health Care Facilitator Program	Berkeley Campus Shared Services; 664-9000, Option 3; Fax: 664-9318, 1608 4 <sup>th</sup> Street, Berkeley, CA 94710-7600 Assistance with problems getting access to health care; help w/ using health plan (continued

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Social Security	https://www.ssa.gov/ Phone: 1-800-772-1213; TTY/TDD: 1-800-325-0778 for hearing impaired Berkeley office: 1-877-531-4696; 2045 Allston Way, Berkeley, CA 94704, To find an office close to your home: https://secure.ssa.gov/ICON/main.jsp Social Security balances, Medicare eligibility, enrollment and benefits, Social Security publications, "my Social Security" account)
Medicare	https://www.medicare.gov/ 1-800-MEDICARE (1-800-633-4227); TTY/TDD: 1-877-486-2048 for hearing impaired What Medicare covers, Medicare publications
CalPERS	<ul> <li>https://www.calperslongtermcare.com/Home/PlanDetails</li> <li>Phone: (800) 908-9119</li> <li>Long-Term Care coverage is available to current California public employees, retirees, their spouses, parents, parents-in-law, adult children and adult siblings, who are between the ages of 18 and 79 when they apply. California public employees include, but are not limited to, those employed by the state of California and all state departments, state Assembly and Senate, judicial systems, school districts, cities, counties, special districts, public universities and community colleges.</li> </ul>
Health Insurance Counseling Assistance Program (HICAP)	<ul> <li>https://www.lashicap.org/programs/hicap/ (Community-based resource, not UC specific)</li> <li>Phone: For a HICAP Appointment in Berkeley – Alameda: 510-839-0393; HICAP Statewide</li> <li>800#: 80034-0222</li> <li>Non-profit organization under Department of Aging, offering free one-on-one counseling</li> <li>regarding Medicare, medical billing and claims, Medicare Supplemental Insurance, Medicare</li> <li>Advantage Plans, Part D plans, Long Term Care Insurance and insurance fraud or abuse</li> <li>issues. Counselors do not sell, recommend, or endorse products, companies or plans.</li> </ul>